

1 deliver that information to the tax preparer to distinguish
2 between what was deductible and not deductible, in essence.
3 In other word, if it was not Trust related expenses, then
4 it wouldn't be deductible on the tax return?
5 Q. Would that documentation that would be provided to
6 differentiate between the usage, would that be like a mileage
7 log? Could a mileage log be used for that purpose, too?
8 A. That would probably be the most commonly used method.
9 Q. All right. Did you see any documentation to suggest that
10 this Trustee in any way seemed to differentiate between her
11 personal use of the Lexus or the Honda versus the Trust use?
12 A. No.
13 Q. It looked like 100 percent of the lease payment was made
14 from the Trust?
15 A. That's correct.
16 Q. Sue Bell pumping expense, why did you list that?
17 A. I honestly don't know what that is.
18 Q. Was there any documentation to back it up? Or is it
19 just --
20 A. I think it was just a notation on an Excel spread sheet.
21 The reason I listed that was, essentially the -- I don't know
22 if that had to do with pumping as far as water well for the
23 farm, or as far as something related to the royalty. I'm not
24 certain.
25 Q. All right. Now, I skipped one. You also listed State



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1 Farm, and you have a note down there that you included all
2 checks written to State Farm, because you could not separate
3 the insurance for the Acura or the Lexus. Would it be fair to
4 say, though, that you only listed the State Farm auto insurance
5 premiums?

6 A. That's correct.

7 Q. All right. So, as far as you know, you can't tell which
8 one it was for, but it was for either one -- only the vehicles?

9 A. That's correct. I think in those cases I didn't have all
10 of the invoices, so I just had a check payable to State Farm,
11 and I couldn't tell what it was necessarily for, as far as
12 describing which vehicle, but it was auto insurance or there
13 would be a notation of that effect.

14 Q. And, then you've got one reference to Sue Ball
15 reimbursement. Could you determine from the records what she
16 documented that reimbursement for?

17 A. That \$635, I honestly can't remember. That was about six
18 months ago.

19 Q. Then why did you list the American Express category?

20 A. That one I listed because it was primarily paying on a
21 credit card for -- it was primarily, as I recall, like sporting
22 goods, meals. I think it was primarily meals and sporting
23 goods.

24 Q. I'll show you some -- these are disbursements in the 2000
25 book. It looks like a bunch of receipts for Gator Cove

